

Indiana Family and Social Services Administration
Anne Waltermann Murphy, Secretary

Indiana Eligibility Modernization

Region 3 V-CAN Training

January 2009





Contents

- Modernization Overview
- V-CAN Overview
- Applying for Benefits in the New System
- Managing Benefits in the New System
- How You Can Participate in the New System
- Questions



Why Change is Needed

- Problems with the Current System
 - Inconvenience
 - Multiple visits to local office
 - Clients can only communicate with assigned caseworker
 - Lack of Self-Sufficiency
 - Work participation rate is 15.6% (November 2007) (Federal requirement – 50%)
 - Delays in getting engaged in job training and placement
 - Low Accuracy
 - High case error rates impact Hoosier taxpayers
 - System does not have enough protections against fraud

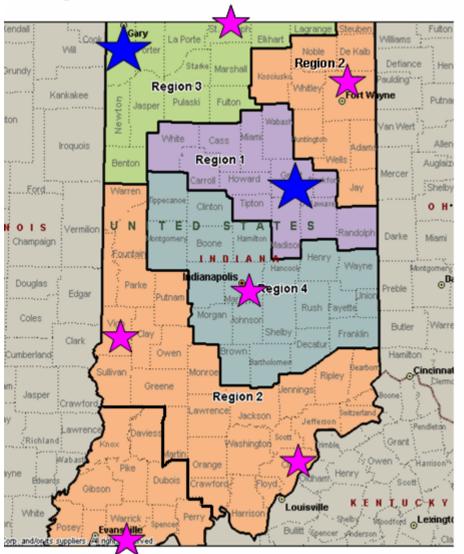


What Changes in the New System

- More ways to apply for TANF, Food Stamps and Medicaid. Applicants can:
 - Start an application on the Internet (available 24 hours a day);
 - Call a toll-free number from 7:00 am 7:00 pm, local time Monday Friday to start an application or ask questions;
 - Mail or FAX copies of required application documents (such as rent receipts or pay stubs); or
 - Visit a county office in person (an office will remain in each county in the new system).
- More ways to check on status of application or benefits
 - Call a toll-free, 24-hour phone system to get information
 - On the Internet, 24-hours a day
- Data collection and electronic storage
 - Application and supporting documents will be scanned and stored electronically



Regional Implementation



Major Service Center Minor Service Center



NOTE: Service Center locations are approximate and preliminary.



Implementation Update

- New Tool Usage (as of 12/17/08)
 - Over 3.1 million calls to the Service Center
 - Average Call Response Time (since 10/29/07) under 5 minutes
 - Over 101,000 online applications submitted
 - Over 3.3 million documents FAXed or received at a local DFR office
 - Over 2 million hard copy documents received and scanned





V-CAN Overview

- Voluntary Community Assistance Network (V-CAN)
 - A formalized network of community organizations and service providers to serve our mutual clients
 - Activities for participants are limited to **information**, **referrals** and/or access for clients who wish to apply for assistance
- All participation in the V-CAN is voluntary



Goals of the V-CAN

Information Sharing with Clients

- V-CAN Members will receive information via email and bi-monthly newsletters from the IBM-led Coalition about Eligibility Modernization.
- V-CAN Members will receive tools such as posters, tip cards and postcards on ways clients can apply for public assistance benefits

Improved Access for Clients

- V-CAN Members provide clients with the option of using a computer to access the Internet and/or telephone to contact the Call Center
- Clients can apply for or manage benefits when and where it is convenient for them



Levels of Participation

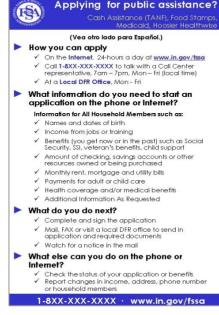
Access Points

- Provide access to new application tools, like the Internet application, Call Center toll-free number or FAX machine
- Can serve the public (Publicized Access Points) or serve current clients only (Non-Publicized Access Points)
- Can provide access to one or more of the tools available
- Receive informational updates and client educational materials



Access Point Materials







Call Center Tip Stand (8x5 with stand)

Internet Application Typ Yes wish lead to the product of public assistance? Go to invite Josephine South Are you applying for public assistance? Go to invite Josephine South A Cost Maintance (fully) -/ Food Storage -/ Medicadd -/ Notice South -/ Maintance (fully) -/ Medicadd -/ Notice Josephine -/ Medicadd -/ Notice Josephine -/

Internet Roll Menu

Postcard (8x5)

Applying for Public Assistance?

Use the Internet or phone to apply for or manage your benefits:

✓ Cash Assistance (TANF)

✓ Food Stamps
✓ Medicaid

✓ Hoosier Healthwise

www.in.gov/fssa or 1-8XX-XXX-XXXX

Magnets or Business Cards (2x3½)





Pen & Pen Content



Levels of Participation (cont.)

Referral

- Display and share information regarding changes to the public assistance eligibility system with clients
- Receive informational updates and client educational materials



Referral Member Materials





Levels of Participation (cont.)

- Informational
 - Receive informational updates via e-mail regarding Eligibility Modernization including:
 - Notification of newsletters available online
 - Invitations to future training regarding Eligibility Modernization



V-CAN Membership Update

- V-CAN Members Statewide: 1,366 (as of 12/19/08)
 - Access Points: 667
 - Referral Members: 297
 - Informational Members: 402

Types of V-CAN Member Agencies:

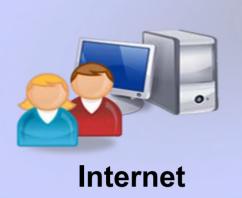
- Health Centers & Hospitals
- Township Trustees
- Nursing Homes & Area Agencies on Aging
- Information & Referral Agencies
- Food Banks & Pantries
- Disability & Mental Health Agencies
- Community Centers & Youth Services Providers
- Domestic Violence Shelters & Rape Crisis Centers
- Housing Agencies & Homeless Shelters
- Public Libraries



Applying for Benefits in the New System

V-CAN

(or home, library, etc.)





Call Center



Local Office



Applying for Benefits in the New System (cont.)

- Getting Started
- Internet Screening and Online Application
- ✓ Call Center
- ✓ Local Office
- Application Tips





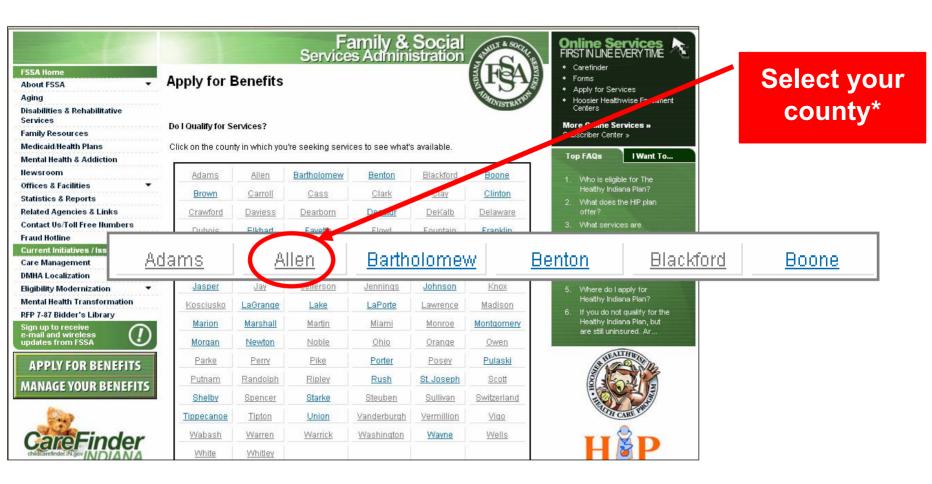
Getting Started

Go to www.in.gov/fssa, click "Apply for Benefits / Manage Your Benefits"





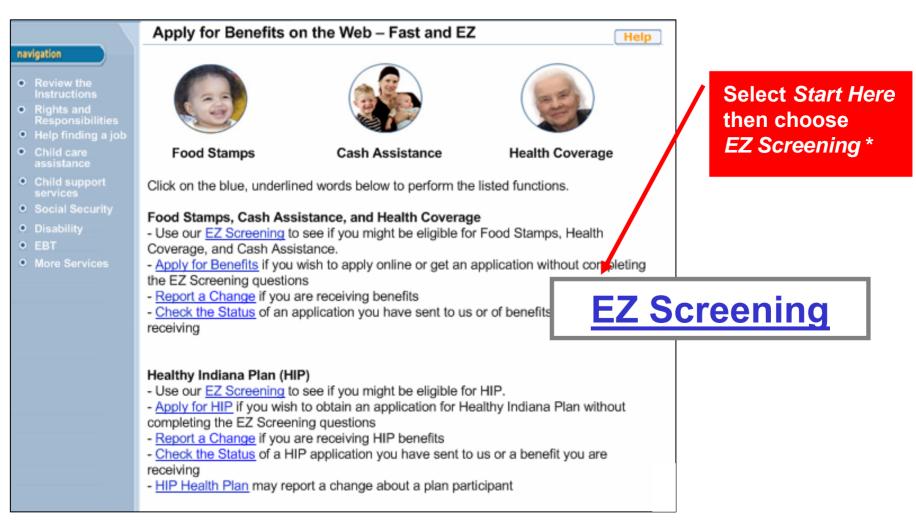
Getting Started (cont.)



^{*} Applicable for Region 1 and 2 counties only; Region 3 and 4 counties will use the FSSA QualCheck system until implementation occurs.



Getting Started (cont.)



^{*} Select "Versión en Español" for Spanish version of online screening/application.



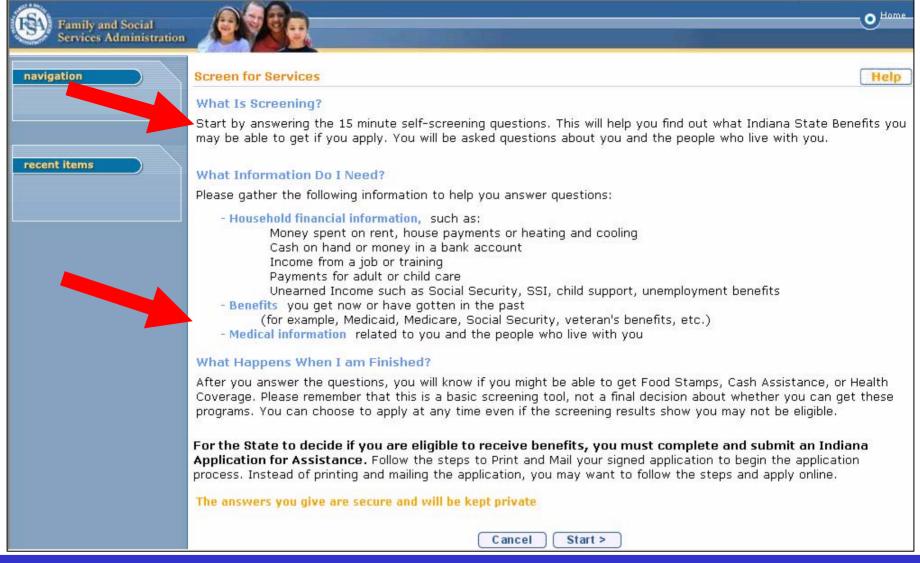
Internet Screening

Step 1: Complete the Internet Screening

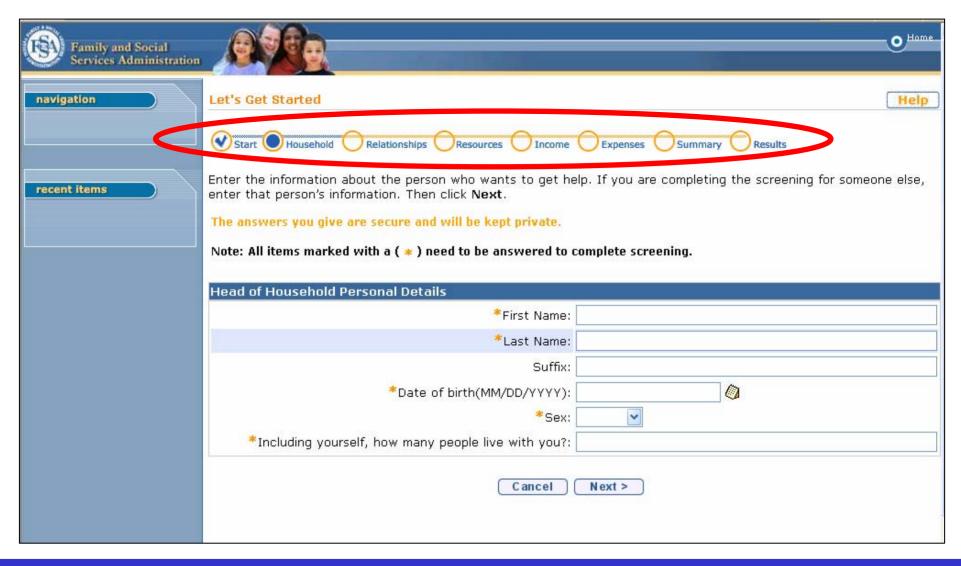
- Applicants will complete the screening (similar to QualCheck used today) in English or Spanish.
- Applicants will answer questions related to household members, employment, income and resources.
- The screening tells applicants whether they may or may not be potentially eligible for assistance
- The screening is not an official eligibility determination.

Note: Applicants are not required to complete the screening prior to applying for benefits. If desired, applicants can select "Apply for Benefits" and go directly to the online application.

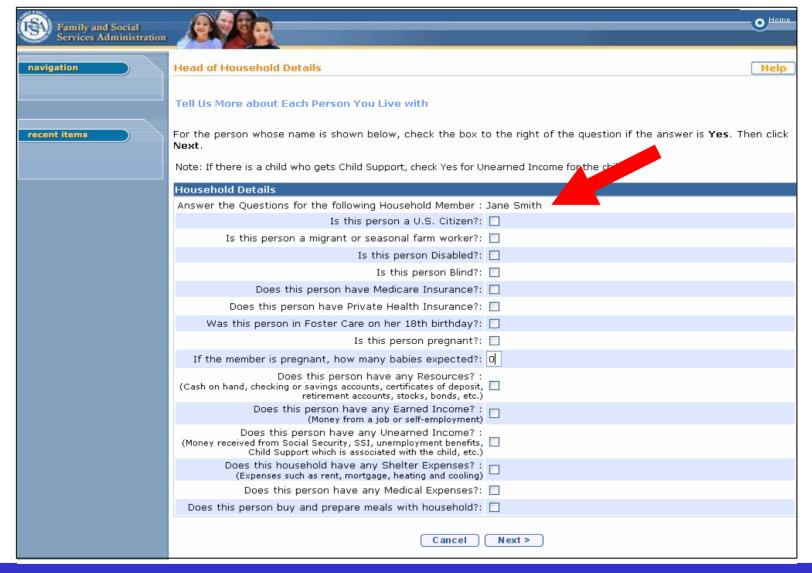




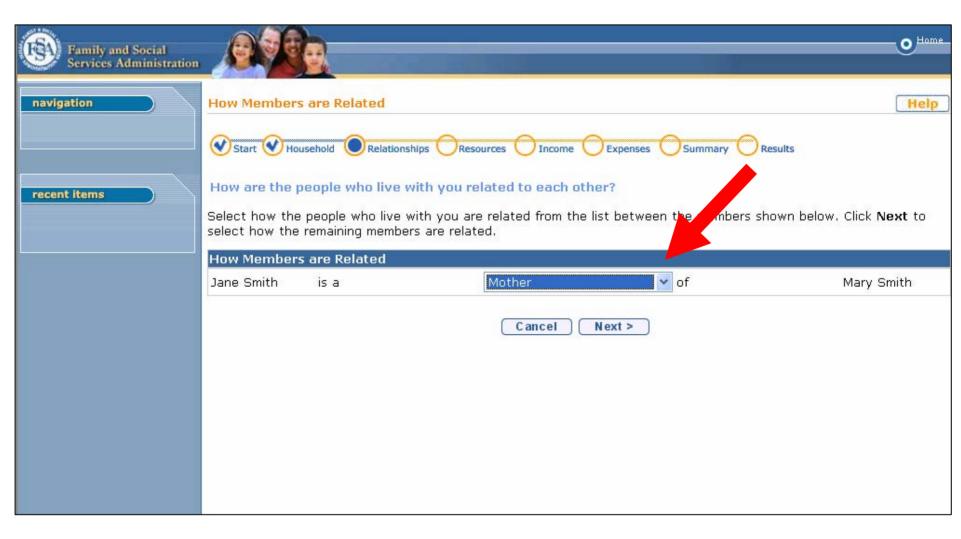




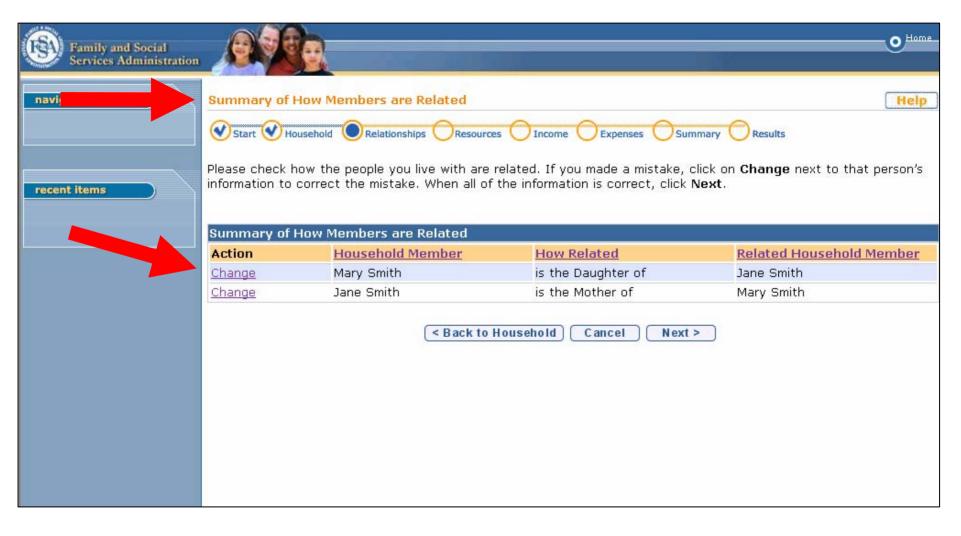




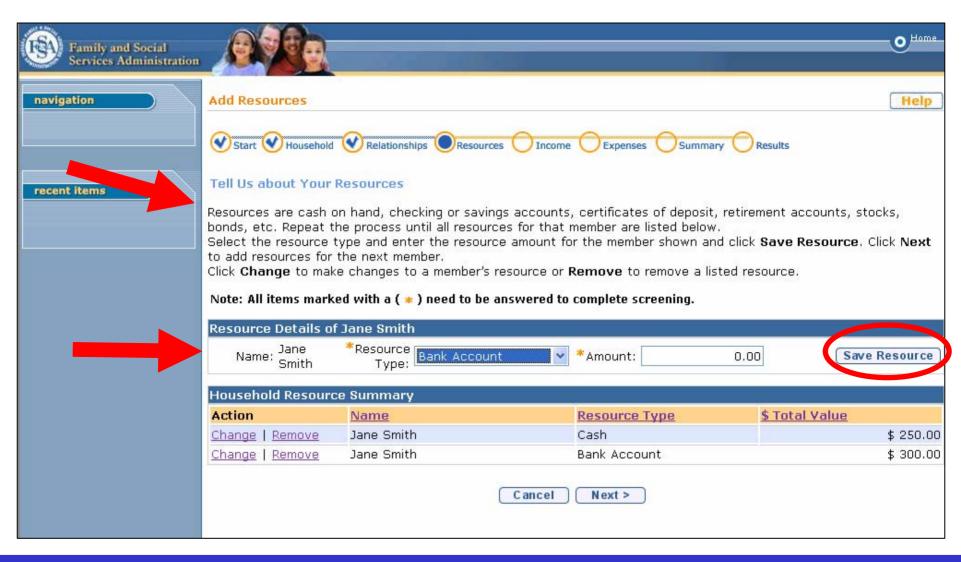




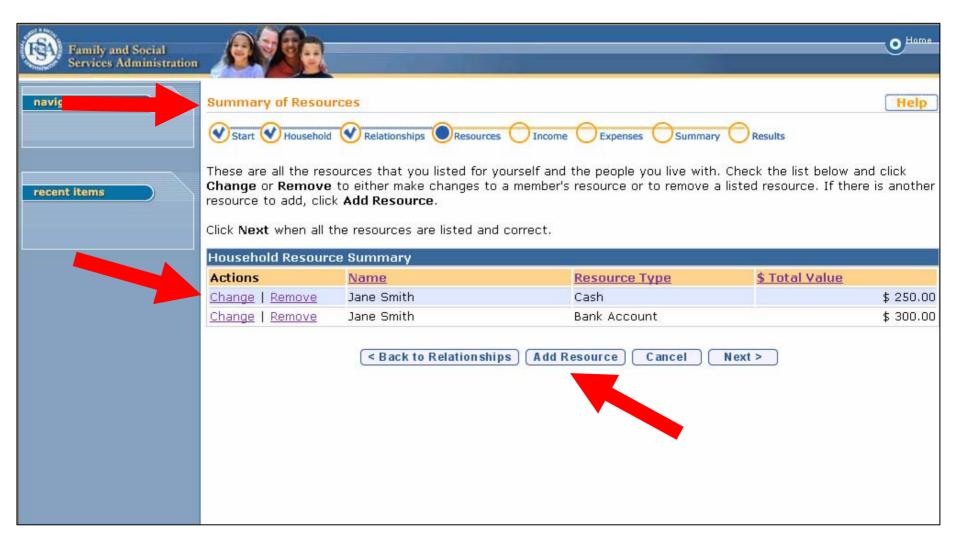




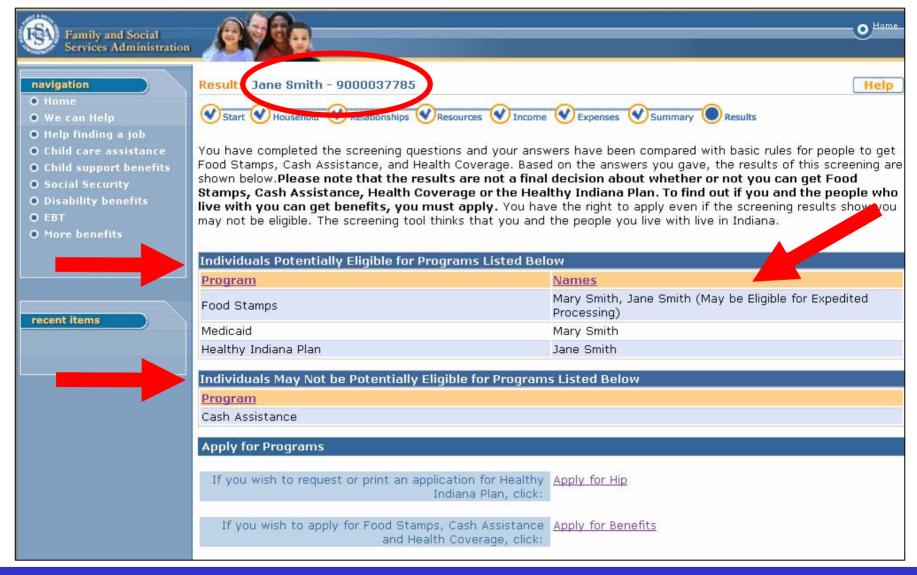












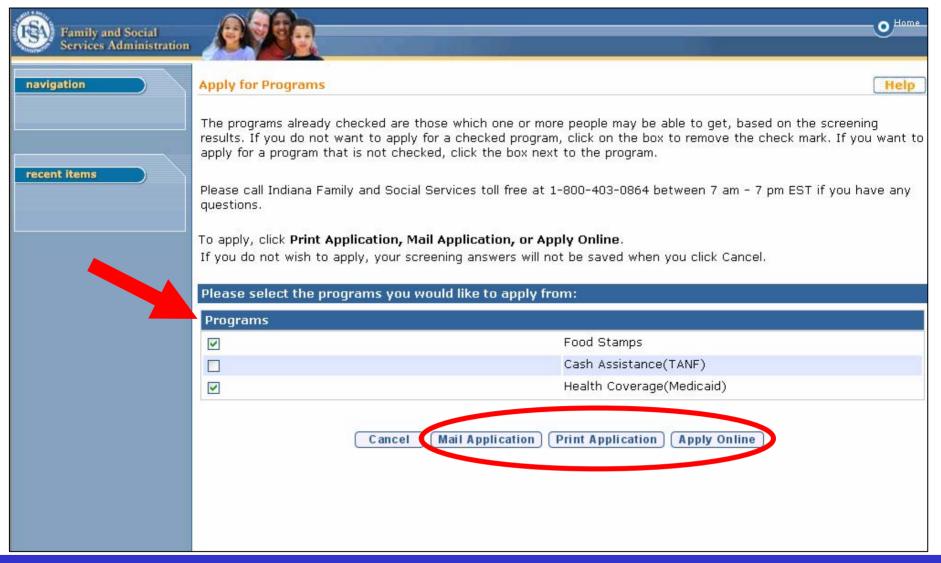


Online Application

Step 2: Apply for benefits

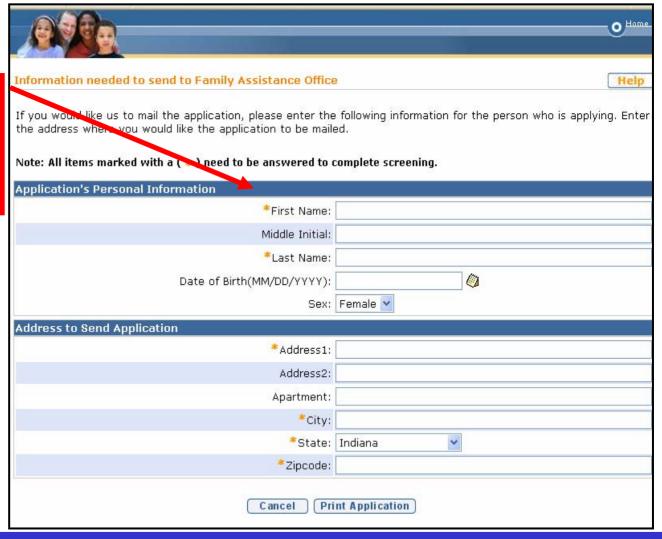
- After the Internet Screening, applicants can apply for any or all programs.
- Applicants can choose how to complete the application:
 - Online, answering questions in the online application (to sign electronically and submit)
 - Print a partially-completed paper application where they are (to finish on paper, sign and submit)
 - Request a partially-completed application be mailed (to finish on paper, sign and submit)







To *print* or have an application *mailed*, enter the applicant's name and address.



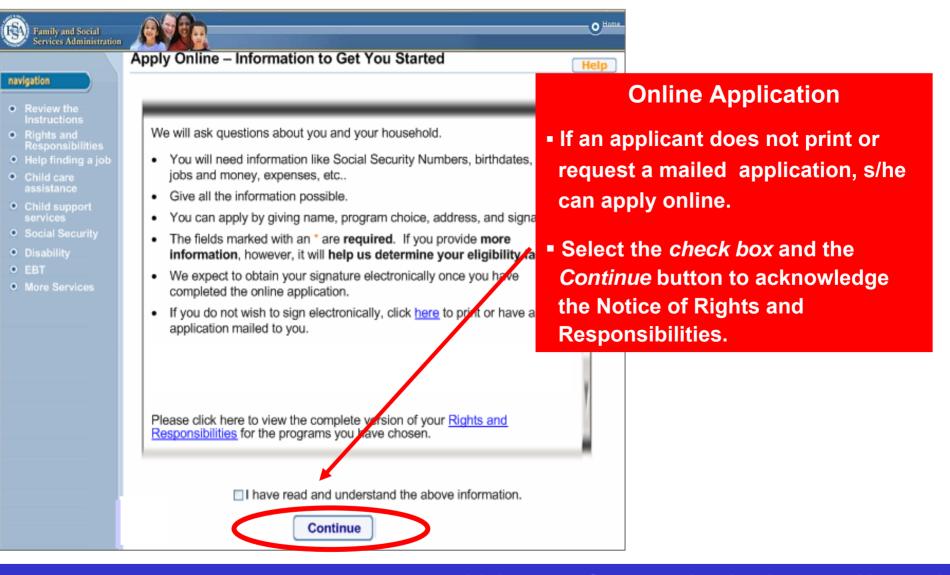


Paper Application (printed or mailed)

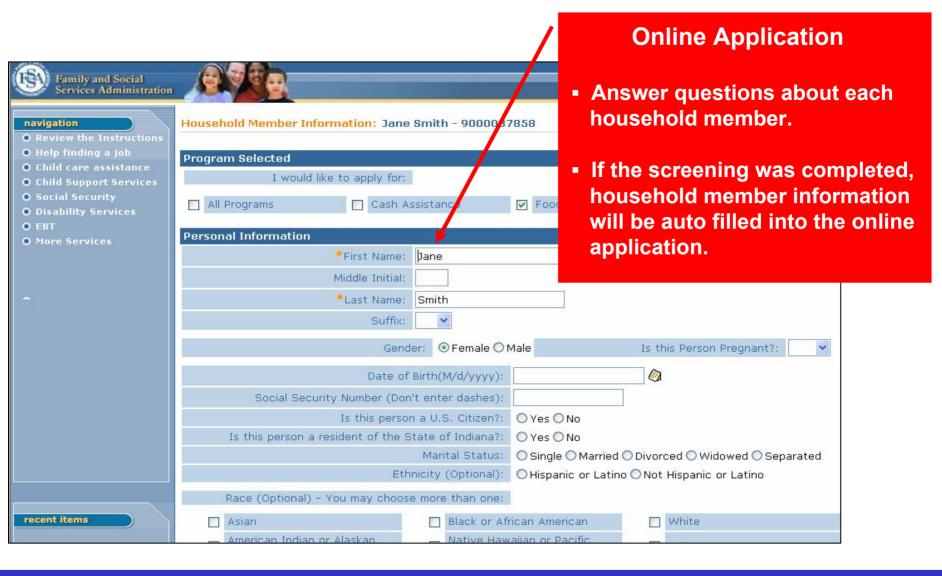
- The six page paper application contains a case-specific bar-code;
- The bar-code links the application and supporting documents to the electronic case file;
- The paper application should not be copied and used for multiple applicants.

Indiana Application for Assistance Status Form F1 2512 * DFRAAAEO1 0001 6K80*
Instructions: You must answer items are with an * in items 1-4. Other items are optional.
* 1. Check the 13-dp-rour Household Needs
I nm applying for myself Yes No
If applying for Health Coverage Applicant lives in Medicaid facility Application pending for medicaid waiver services
* 2. Head of Household
*First MI *Last SMITH
Home Phone Cell Phone Work Phone Social Security Number Date of Birth (mm-dd-yyyy)
Gender M F Blind, Disabled, or Incapacitated Yes No
US Citizen Yes No Hispanic or Latino Yes No
Race Asian Black or African American White Other
Marrial Status Single Married Divorced Widowed Separated
* 3. Home Address (Where you live)
* Number and Street Apartment / Lot Number
123 MAIN STREET
MARION IN 46952
Mulling Address (If deflicent than Home Address) Apartment / Lot Number
City ST ZIP County
* 4. Sign You or your authorized supresentative must sign. (If an authorized representative signs, the attached Authorized Representative Form must be completed, eigened by you and Authorized Representative, and returned with your application). I understand that
Overpress, gapen or you an extraction of presentation, as a retraction of the processor of
* You or Your Authorized Representative Must Sign (Check if representative) Date (mm-dd-yyyy)
. •

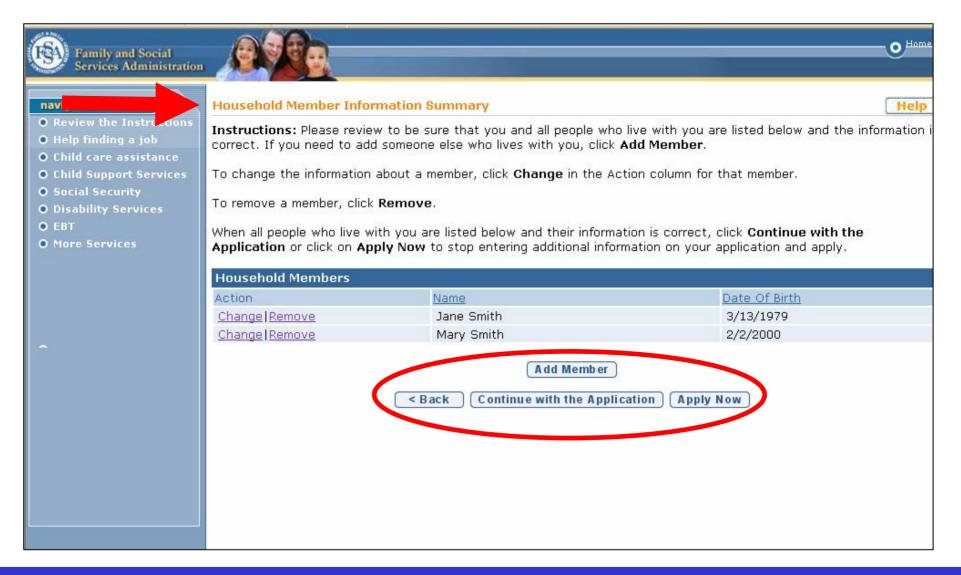






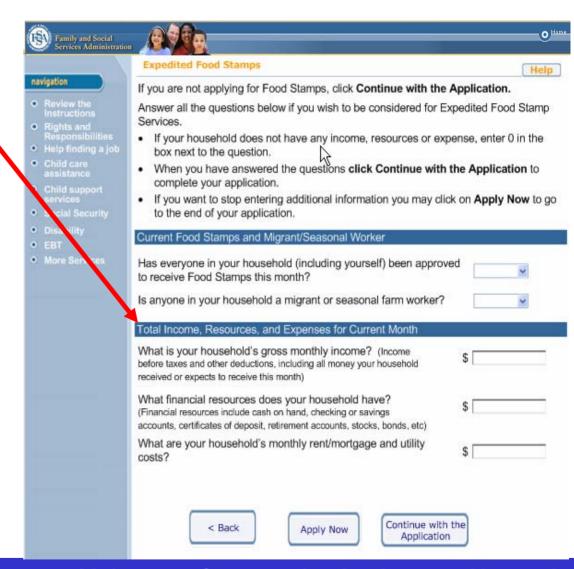




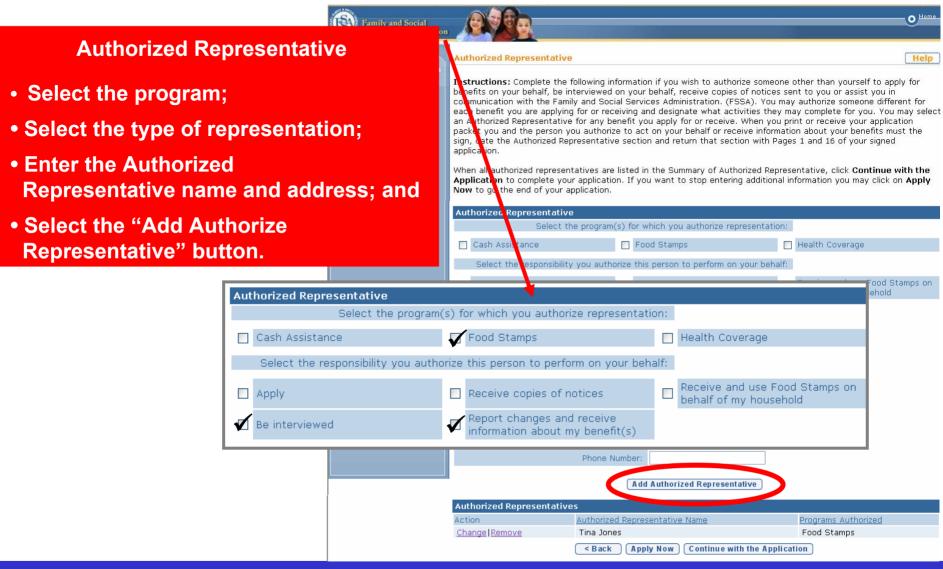




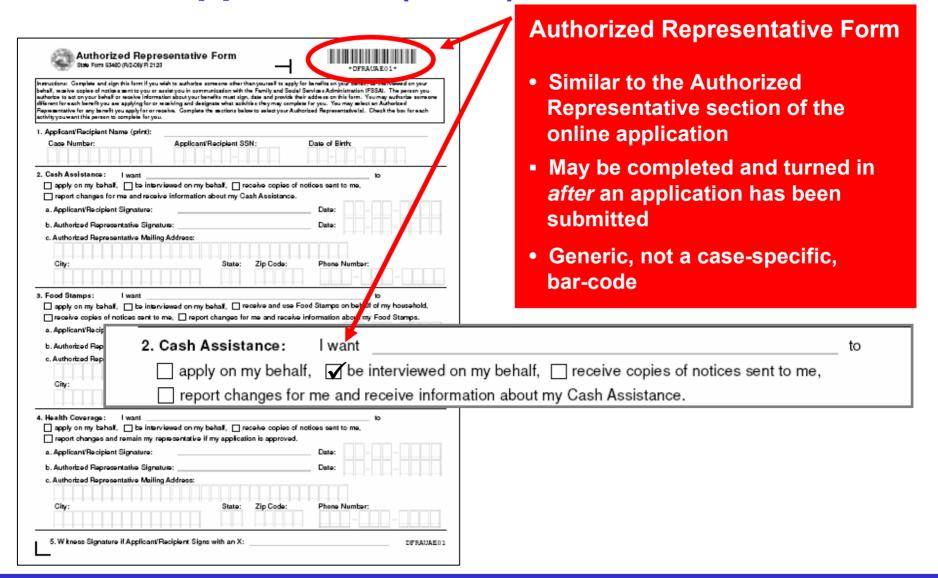
- Expedited Food Stamp applications will be processed within 7 days.
- If a household does not have any income, resources or expenses, enter zero in the text box.



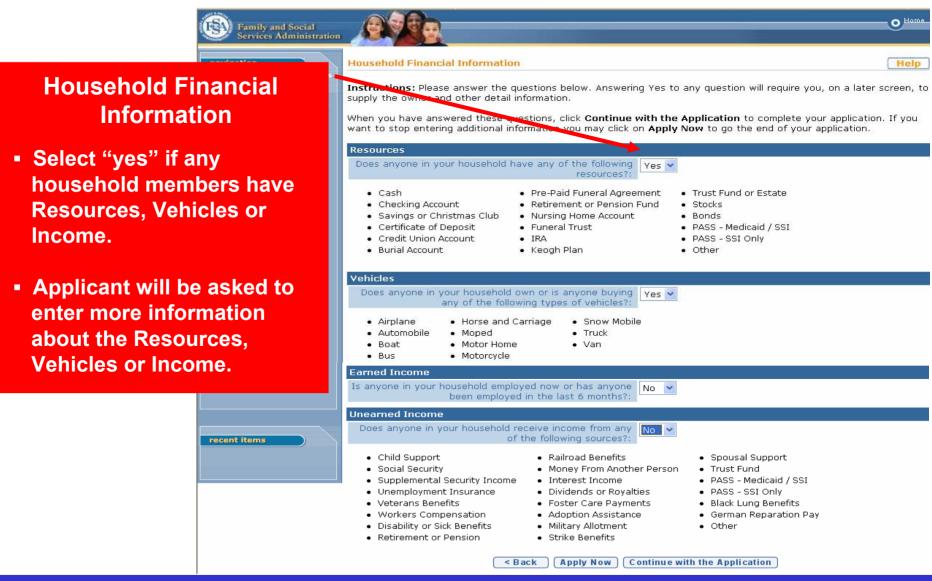




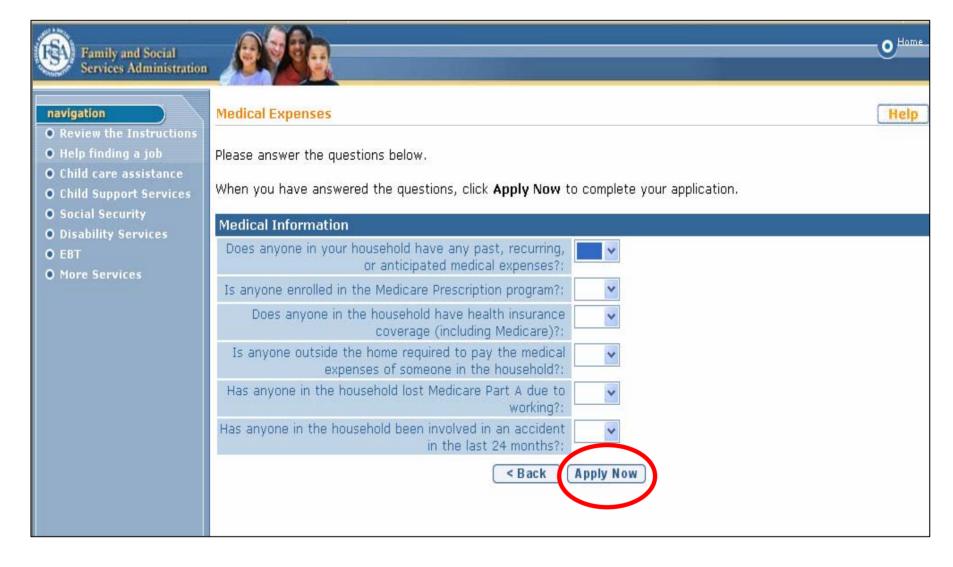














navigation

- Help finding a job
- Child support
- Social Security
- Disability

🔏 Apply Online – Electronically Sign Your Application Confirmation Number ### ####

Help

Clicking "Sign and Apply Now" allows FSSA to accept and begin working on your online application. By clicking this you are attesting to the fact you are the applicant.

If you do not click the "Sign and Apply Now", we will not be able to process your online application. If you do not want to submit your application online, click here to print an application or have one mailed to you.

Please Read. I understand that

- Under penalty of periury, all information I have given is complete and correct to the best of my knowledge including the citizenship or immigration status of each applicant.
- Information that I give is subject to verification by Federal, State, or local officials to determine if the information is factual. If any information is incorrect. Food Stamps or other benefits may be denied and the applicant may be subject to criminal prosecution for knowingly providing incorrect information (7 CFR 273.2(b)(1)(i)).
- A person fleeing to avoid felory prosecution or jail after a felory conviction or is in violation of probation/parole resulting from a felony conviction is not eligible to receive Food Stamps and Temporary Assistance for Needy Families (TANF).
- A person convicted under federal or state law of a felony that includes possession, use, or distribution of a controlled substance is not eligible to receive Food Stamps and TANF.
- If applying for Temporary Assistance for Needy Families (TANF), my signature assigns and transfers to the Division of Family Resources all child support rights (accrued, pending, and continuing) which I have against absent parent(s). This assignment is subject to 42 USC SECTION 602(a)(26) as amended.
- If applying for Food Stamps, I am registering all persons required to register for work and perform specific work including cooperation with employment and training activities.
- If applying for health coverage, I assign to the state of Indiana, my rights to medical support and payments for medical care, which I have on behalf of myself and other persons under this application whose rights I can legally assign. I will cooperate with any and all attempts to obtain payment from any person responsible for paying for that care.
- I have read the "Summary Notice Regarding Rights and Responsibilities" and I understand all information included on this form
- To be entitled to Expedited Food Stamp Service, your household must have less than \$150 in monthly gross income and have less than \$100 cash; or be a seasonal/migrant farm worker with less than \$100 in available cash: or have a combined cash and monthly gross income amount less than the household monthly rent/ mortgage and utilities expenses. Benefits will be from the filing date.

Would you like to register to vote? Yes

Checking "Yes", "No" or leaving this questions blank will not affect your receipt of benefits. Check "Yes" if you would like to register to vote or update your voter registration information. If you check "No" or do not check a box, you will be considered to have decided not to register to vote or update your voter registration.

To review the information entered...

Preview

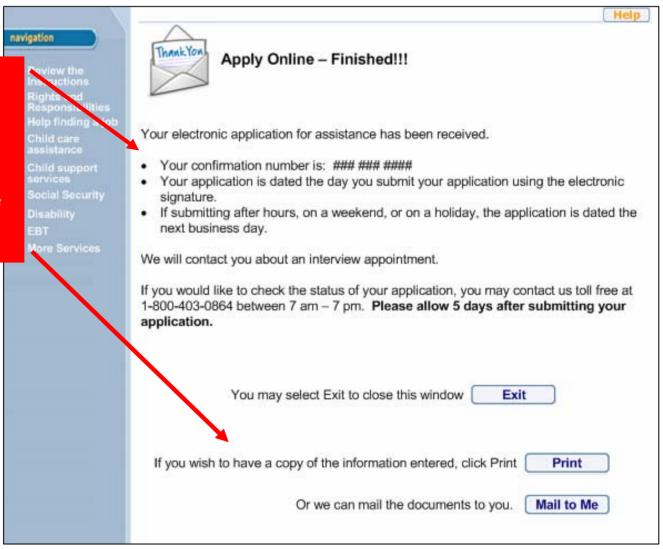
Select Sign and Apply Now for your application. Sign and Apply Now

New! Electronic Signature

- Select the "Sign and Apply Now" button.
- If an applicant does *not* want to use the electronic signature, s/he may print or request a mailed paper application.



- Keep the confirmation number to follow up on the application.
- Select "Print" or "Mail to Me" to get a copy of the application packet.





Call Center

Step 1: Applicant answers questions with a Call Center Representative

- Applicant begins application by answering Internet Screening questions over the phone with a Call Center Representative (in English or Spanish).
- The Call Center mails a partially-completed application (developed from the Internet Screening responses) and application packet to the applicant.

Step 2: Applicant submits application

 Once the application is completed and signed, the applicant can submit the application and supporting documents to the FSSA Service Center by mail, FAX or by dropping off at a Local DFR Office.



Local Office

Step 1: Applicant starts application at local DFR office

- Applicants can visit a local DFR office to apply using any method:
 - ✓ Internet
 - ✓ Call Center
 - ✓ Paper Application
 - ✓ In-person with a Caseworker

Step 2: Applicant completes application, signs and submits

- When application is complete, Applicant will:
 - Sign electronically and print the application packet (if using the Internet);
 - Request that the application be mailed (if using the Call Center); or
 - Sign the application (if using the paper application or being interviewed).
- Applicant submits copies of required documents at Local DFR Office or by mail or FAX (same toll-free number) to the Document Center.



Application Tips

Online Screening and Application

- **DO NOT USE** the Internet browser's "Back" button.
- Make the Screening/Online Application start page your Home Page, if a computer is being used frequently for applications (or, a Favorite in Internet Browser or Shortcut on desktop – see "Helpful Tips" document).
- The 10-digit Confirmation Number, starting with a "5," should only be used when completing an online application in process. The Case Number (10-digit, starting with a "1") is assigned prior to the application interview and will be on the Pending Verifications Notice (2032) and future notices.

Paper Application

- DO NOT USE the "2400" application (State Form 30465) once the new system is implemented.
- You may continue to use Hoosier Healthwise and Medicare Savings Program (QMB/SLMB/QI) paper applications.



Submitting Applications in the New System

- Application Packet
- Application Interview Process
- Application Processing
- ✓ Tips on Submitting Applications





Application Packet

Applicants will print or have mailed to them the following documents in an Application Packet, regardless of the method used to apply for benefits:

- Indiana Application for Assistance
 - Application Summary (if completed online application); or
 - Partially-completed paper application (if printed or requested a mailed paper application).
- Indiana Application for Assistance signature page*
- Summary of Rights and Responsibilities
- Case-Specific, bar-coded Document Coversheet
- Authorized Representative Form
- A list of supporting documents to provide for each program

^{*} Printed or mailed paper application only.



Application Packet (cont.)

Summary Section: Household "DFRXSAE0100016PY9"
Apply for: All Programs ✓ Food Stamps Health Coverage Cash Assistance Not Applying Name: Jane Smith Male ✓ Female Social Security Number: 123-45-6789 Date of Birth: 03/13/1979 Ethnicity Hispanic or Latino ✓ Not Hispanic or Latino
Race: Asian Black or African-American White American Indian or Alaskan Native Native Hawaiian or Pacific Islander Other
Is this person a U.S. Citizen? Yes No is this person a resident of the State of Indiana? Yes No Does this person have a legal guardian? Yes No if female, is this person pregnant? Yes I/No is this person currently a ward of the state or were they a ward on their 16th birthday? Yes I/No if this person is a ward, are IV-E foster care payments being made? Yes I/No is this person blind, disabled, or incapacitated? Yes I/No is this person receiving benefits from Social Security? If "SSI", what is this person receiving this benefit for? Billind Disabled IAged Enter the date this benefit began:(mm/dd/yyyy) Is this person homeless or living in a special setting such as a Nursing Home, Room and Board Assistance Facility, Psychiatric Facility, or other Institution? Yes No
Has this person received Food Stamps, Cash Assistance or Medicald from another state? Yes I INo Type of assistance received: Cash Assistance I Food Stamps Medicald Last date received: (mm/dd/yyyy) State where received: Is this person fleeing the law due to a felony charge or conviction, or in violation of a condition of probation or parole? Yes I INO Has this person been convicted of a drug felony? Yes No Date the crime was committed:
is this person receiving or applying for Medicald Walver Services? Yes < No Type of Walver: Does this person currently attend school? Yes < No Fulltime Part Time Marital Status: Single Enter the number for the highest school grade completed: HS Diploma, GED, HS Equivalency
Who has care and control of this child? Absent Parent 1 Name: Social Security Number: Date of Birth: (mm/dd/yyyy) Gender: Male Female Current or Last Known Address:
What is absent parent's relationship to the child? Legal Parent Court Established Paternity I IAlleged

Application Summary

- Summarizes the information entered into the Online Application
- Can be printed by or mailed to the applicant after the Online Application is completed.



Application Packet (cont.)

Paper Application and Signature Page

- Partially-completed with information provided during screening (if screening was completed); OR
- Auto-filled with the applicant's name and address (if printed or requested a mailed application).
- The application date is established when a signed application is received by the FSSA Service Center or local DFR office (unless signed electronically).

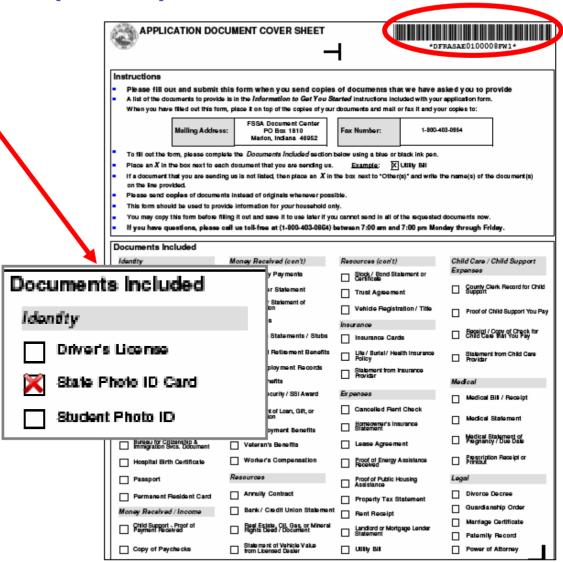
- <i>1</i>
Indiana Application for Assistance States Form F1 2512 *DFRAAae0100016K80*
Instructions: You must answer items marked with an * in items 1-4. Other items are optional.
* 1. Check the Help Your Household Needs
I am applying for myself Yes No
If applying for Health Coverage
* 2. Head of Household
VANE SMITH
House Phone Cell Phone Work Phone Social Saparity Number Date of Birth (mm-dd-1979)
Gender M F Blind, Disabled, or Incapacitated Yes No
US Citizen Ves No Hispanic or Latino Yes No
Race Ask: Black or African American White Other
Marrial Status Single Married Divorced Widowed Separated
* 3. Home Address (Where you live)
*Number and Street Apariment / Lot Number
123 MAIN STREET *ST *ZIF *County
MARION IN 46952
Misiling Address (If defficent than Home Address) Apartment / Lot Number
City ST 2IP County
*1.5im v
* 4. Sign You or your amfaceized representative mast sign. (if an authorized representative signs, the stacked Authorized Representative Form must be completed, eigned by you and Authorized Representative, and submed with your application). I understand that
 Under proxity of spoker, all information lives given in complete and content to the best of the proxity of participate of the spike to entitles the P proxity is the content of the following that is given to exclude the proxity of the content of the distinguishment of the principal content is formation in the distinguishment in the principal content is proxity of the proxity of the
* You or Your Authorized Representative Must Sign (Check if representative) Date (mm-dd-yyyy)



Application Packet (cont.)

Document Coversheet

Select the document(s) mailed or FAXed to the FSSA Document Center





Application Interview Process

Two-hour Interview Window

 Interviews will be scheduled in two-hour windows to maximize the number of interviews completed in a work day.

Type of Interviews

- Typically, application interviews will be conducted over the phone
- In-person interviews in Local DFR Office may be requested, if needed.
- If the applicant's phone number is not on file, the phone interview will be scheduled in the Local DFR Office.
- An interview date and time may be rescheduled by contacting the Call Center
- Food Stamp interviews will be conducted in two phases:
 - An Eligibility Specialist (Coalition Worker) will conduct the first part of the Food Stamp interview
 - A State Worker will complete the second part of the Food Stamp interview and will determine eligibility

NOTE: If a State Worker is not available to complete the second part of the interview, the applicant will be called back within two business days.



Application Processing

Application Processing Standards

Applications are subject to the following processing standards:

- √ 7 days for Expedited Food Stamps
- √ 30 days for Food Stamps and Cash Assistance (TANF)
- √ 45 days for Medicaid (including the Healthy Indiana Plan)
- √ 90 days for Disability Medicaid

Checking Application Status

Applicants and/or Authorized Representatives should not check the application status until:

- ✓ Two weeks after the application is submitted; or
- ✓ The 2032 Pending Verification notice is received.



Tips for Submitting Applications

When to Use a Document Cover Sheet

- If verification documents are submitted with the Application for Assistance, a Document Cover Sheet is **not** needed.
- A Document Cover Sheet should be used when verifications are sent after the application was submitted.
- A Document Cover Sheet is **not** needed when submitting an Authorized Representative (AR) form.
- If you computer blocks pop-ups, make sure to disable the pop-up blocker before completing the online application.

Other Document Center Tips

- For most efficient processing, FAX or mail only **one client's document(s) at a time**, even if sending multiple AR forms.
- Each piece of documentation should be submitted on an individual page (a driver's license, Social Security card, etc., should be copied or FAXed on a separate page).
- Remove all paper clips or staples before mailing application packet.



Managing Benefits in the New System

- ✓ Case Status
- Change Reporting
- Redetermination
- Contacting the Call Center





Case Status

- Applicants and Authorized Representatives may check the status of application:
 - ✓ On the 24 Hour Automated System
 - ✓ On the Internet
 - ✓ On the Phone with a Call Center Representative
 - On the 24 hour automated system, applicants must provide last four digits of Social Security Number and case number or date of birth.
 - On the Internet, applicants must provide last name, case number, date of birth and last four digits of Social Security Number.
 - Applicants will receive case status information (i.e., open, pending or closed), benefit amount and month of redetermination.



Case Status - Online

Go to www.in.gov/fssa, click "Apply for Benefits / Manage Your Benefits"

He

navigation

- Review the Instructions
- Responsibilities
- Help finding a job
- Child care assistance
- Child support services
- Social Security
- Disability
- EBT
- More Services

Apply for Benefits on the Web - Fast and EZ





Food Stamps

Cash Assistance

Check Case Status Online

Enter case number, last name, date of birth and last four digits of Social Security Number.

Click on the blue, underlined words below to perform the listed fulled

Food Stamps, Cash Assistance, and Health Coverage

- Use our <u>EZ Screening</u> to see if you might be eligible for food Stamps, Health Coverage, and Cash Assistance.
- Apply for Benefits if you wish to apply online or get an application without completing the EZ Screening questions
- Report a Change if you are receiving benefits
- Check the Status of an application you have sent receiving

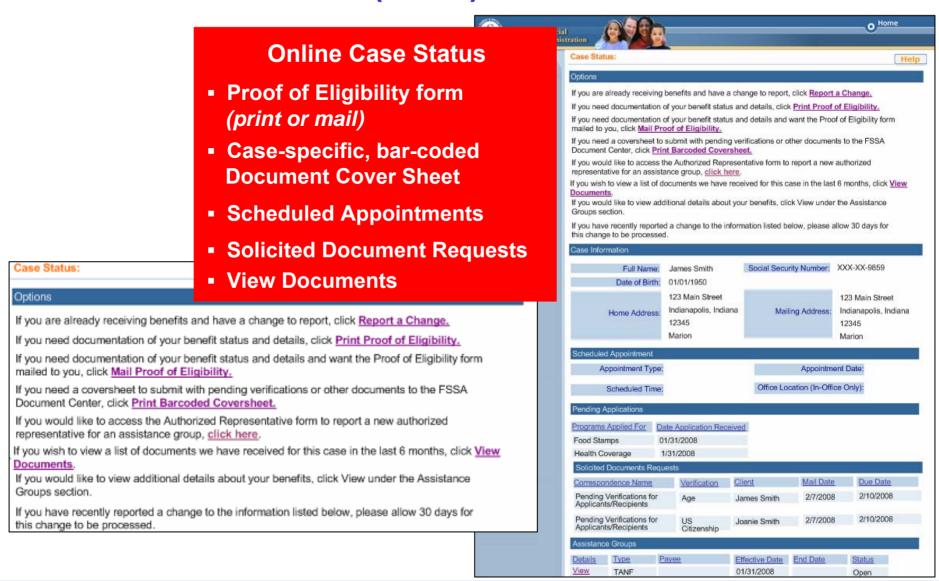
Check the Status

Healthy Indiana Plan (HIP)

- Use our EZ Screening to see if you might be eligible for HIP.
- Apply for HIP if you wish to obtain an application for Healthy Indiana Plan without completing the EZ Screening questions
- Report a Change if you are receiving HIP benefits
- Check the Status of a HIP application you have sent to us or a benefit you are receiving
- HIP Health Plan may report a change about a plan participant



Case Status - Online (cont.)



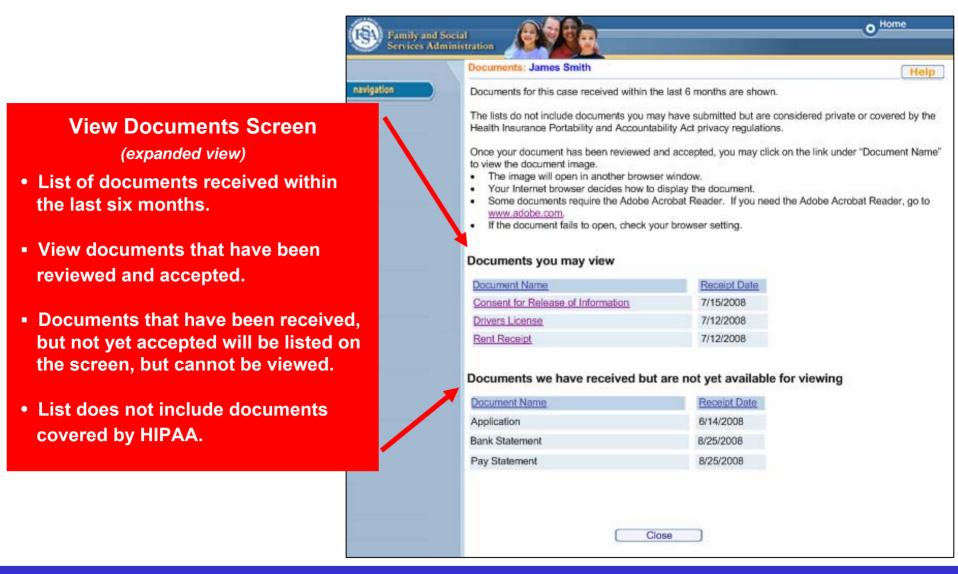


Case Status – Online (cont.)



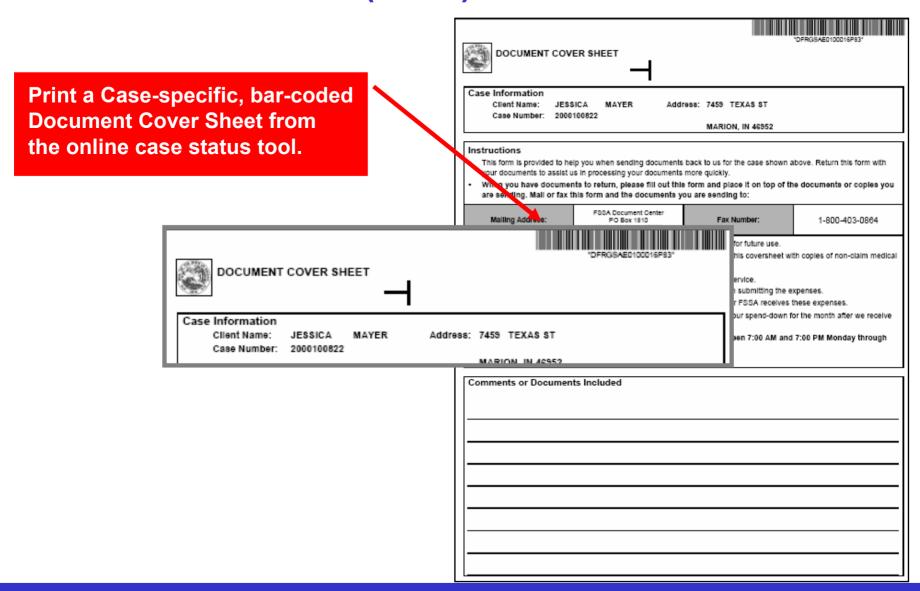


Case Status - Online (cont.)





Case Status – Online (cont.)





Case Status – Automated System

Automated Selections for Checking Case Status

- Select 2 for Food Stamps, Cash Assistance, or Health Coverage programs
- Select 2 To get case status
 - Enter the last four digits of Social Security Number
 - Enter the 10-digit case number (or date of birth, if the case number is not available)
 - Social Security Number and Case Number will be repeated.
 - If the information is correct, Select 1
- Case Status Player (provides current and next month benefit amount, redetermination month, list of pending verifications and due dates, appointment date and time and the date coverage begins).



Redetermination

The Redetermination Process:



- 1. A Redetermination Notice is mailed to the client.
 - If the case includes Food Stamps, an appointment letter (for an interview) is included.
- 2. Eligibility Specialist conducts Redetermination Interview on the phone (Food Stamps only).
 - After the Interview, a Redetermination packet (summary information, signature page and documents needed) will be mailed to the client.
- 3. Client signs and mails or FAXes the Redetermination signature page and supporting documents to the Document Center.
 - Document Center scans the Redetermination documents into the system.
 - Eligibility Specialist is notified that Redetermination documents are ready for review.
- 4. Eligibility Specialist reviews for completeness and forwards to a State Worker.
- 5. A State Worker determines client eligibility.



Redetermination

Upcoming changes to redeterminations!

- Cases including Food Stamps (non-elderly and non-disabled)
 - 6 month review questionnaire
 - 12 month redetermination form and interview
- Cases including Food Stamps (elderly and disabled)
 - 12 month redetermination form and interview
- Medicaid and/or TANF Cases (no Food Stamps)
 - 12 month redetermination form (no interview)



Change Reporting

- To report a change of address, phone number, income or household members, clients can use:
 - ✓ Internet
 - ✓ Call Center (with a Representative or Automated System)
 - ✓ Local DFR Office
 - On the Internet, applicants must provide last name, case number, date of birth and last four digits of Social Security Number.
 - On the 24 hour automated system, applicants must provide last four digits of Social Security Number and case number or date of birth.



Change Reporting (cont.)

Go to www.in.gov/fssa, click "Apply for Benefits / Manage Your Benefits"

Health

navigation

- Review the Instructions
- Rights and Responsibilities
- Help finding a job
- Child care assistance
- Child support services
- Social Security
- Disability
- O EDT
- More Services

Apply for Benefits on the Web - Fast and EZ





Food Stamps Cash Assistance

Report a Change Online

Enter case number, last name, date of birth and last four digits of Social Security Number.

Click on the blue, underlined words below to perform the listed functions.

Food Stamps, Cash Assistance, and Health Coverage

- Use our <u>EZ Screening</u> to see if you might be eligible for Food Stamps, Health Coverage, and Cash Assistance.
- Apply for Benefits if you wish to apply online or get an application without completing the EZ Screening questions
- Report a Change if you are receiving benefits
- Check the Status of an application you have sent to us receiving

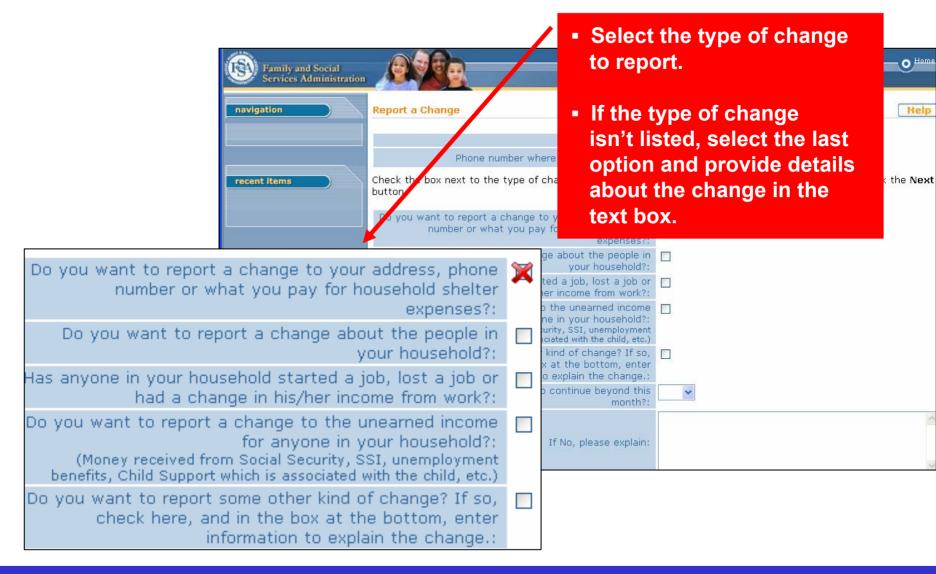
Report a Change

Healthy Indiana Plan (HIP)

- Use our EZ Screening to see if you might be eligible for HIP.
- Apply for HIP if you wish to obtain an application for Healthy Indiana Plan without completing the EZ Screening questions
- Report a Change if you are receiving HIP benefits
- Check the Status of a HIP application you have sent to us or a benefit you are receiving
- HIP Health Plan may report a change about a plan participant

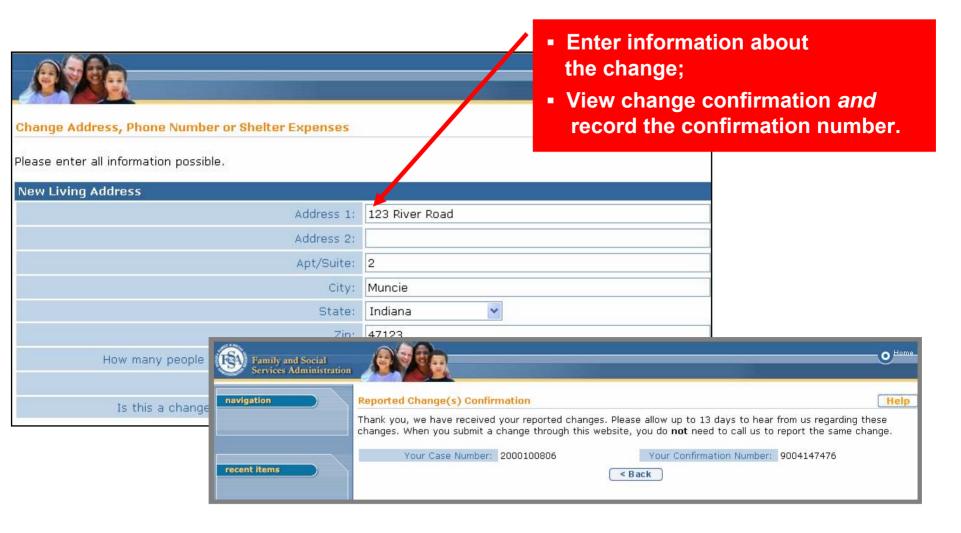


Change Reporting (cont.)



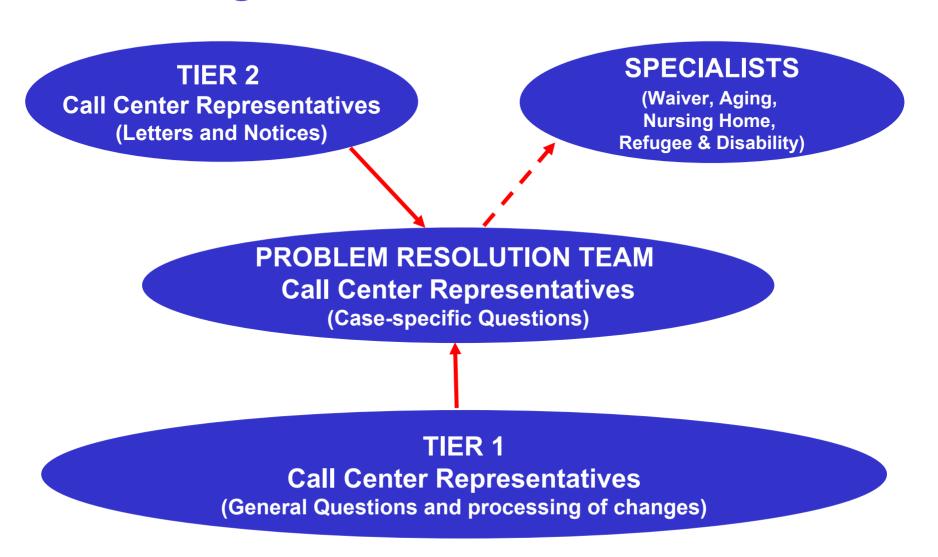


Change Reporting (cont.)





Contacting the Call Center





Contacting the Call Center (cont.)

Between 7 am - 7 pm local time, Monday - Friday

- Press (1) for English or (2) for Spanish
- Press (1) for Healthy Indiana Plan (HIP); (2) Benefit Programs or (3) for IMPACT Employment Services
- Main Menu Options (after selecting (2) Benefit Programs):
 - 1. Apply for Assistance (by speaking with a Representative)
 - 2. Check Case Status
 - 3 Ask about a Letter or Notice
 - 4. Report a Change (i.e., income, address, etc.)
 - 5. Review or Reschedule an Appointment
 - 6. Find a Local Office
 - 7. Request a Proof of Eligibility Letter
 - 8. More Options





Contacting the Call Center (cont.)

Main Menu Options (cont.):

- 8. More Options
 - 1. Trouble Getting Required Information
 - 2. Report Suspected Fraud
 - 3. Questions about Electronic Benefit Transfer (EBT) Cards
 - 4. Frequently Asked Questions (FAQs)
 - 5. Third Party Inquiry (general or case specific)
 - 6. Other Questions

Peak Call Center Usage:

- Mondays
- Mornings
- After holidays





Contacting the Call Center (cont.)

- The Automated System (after hours) gives the following options:
 - Find a Local DFR Office
 - Check Case Status
 - 3. Report a Change (leave a message with address, income, household changes)
 - 4. Listen to Frequently Asked Questions regarding:
 - 1. Programs (Food Stamps, Cash Assistance (TANF), Medicaid, Hoosier Healthwise, Medicaid for nursing home care, IMPACT)
 - 2. Reporting Changes
 - 3. Electronic Benefit Transfer (EBT) Questions
 - 4. Fraud
 - 5. Service Center mailing address/FAX number
 - 6. Disagreements with a Case Decision
 - 5. EBT Questions (to obtain more detailed EBT account information from JP Morgan)



How You Can Participate in the New System

- ✓ Benefits of V-CAN Membership
- Assisting Clients in the New System
- ✓ V-CAN Communication and Support





Benefits of V-CAN Membership

- Community organizations and service providers may choose the level of V-CAN membership that fits the needs of clients and the organization.
- Access Points provide access to one or more new application tools, like the Internet application, Call Center toll-free number or FAX machine.
 - Access Points may serve the public (Publicized Access Points) or serve current clients only (Non-Publicized Access Points)
- Referral members display and share information regarding changes to the public assistance eligibility system with clients and receive informational updates and client educational materials.
- Informational members receive informational updates via e-mail regarding Eligibility Modernization including the V-CAN Connector newsletter, training invitations, etc.



How the V-CAN Benefits Clients

- Convenient locations within the local community, reducing travel requirements.
- Opportunity to access aid without stigma of going to a "welfare office".
- Clients may feel comfortable asking questions about how to apply for benefits with people they trust.



Provider Benefits of V-CAN Membership What's in it for you?

Enhancing Your Services

 Today, you answer questions about public assistance. In the new system, you can offer on-site access to benefit applications and information.

Maximizing Resources in the New System

- Today, a family visits your free neighborhood health clinic for services, utilizing your privately-raised funding when Medicaid should pay the bill.
- In the new system, you can encourage the family to apply for Medicaid benefits *right in your office*.

Accessing up-to-date information on Eligibility Modernization

- By becoming a V-CAN member, you will receive client outreach materials, bi-monthly newsletters and information updates on upcoming developments with the Eligibility Modernization project.
- V-CAN User Guide with helpful tips on applying for and managing benefits in the new system.



Assisting Clients in the New System

Registered Agency

 To follow up on case status for clients working with a service provider or social service agency

Authorized Representative (Acting on Behalf of Client)

- To assist someone with the application and/or redetermination process because of a barrier with completing the application

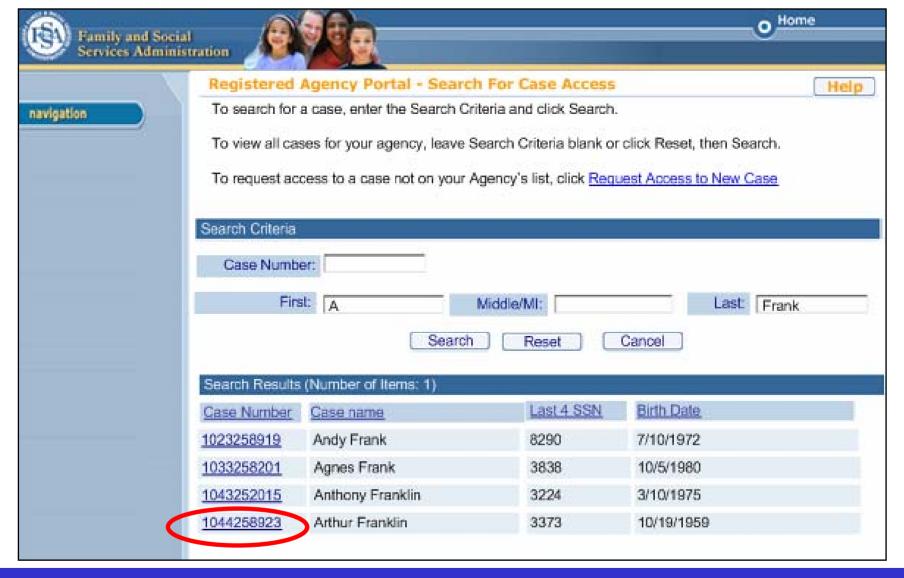


Registered Agency

- Human services agencies registered with the IBM-led Coalition have access to case status for clients who have signed an agency release.
- Registered agencies have the following access to case status:
 - ✓ Online (through the Registered Agency Portal)
 - ✓ On the phone (Call Center Representative or Automated System)
 - ✓ Case inquiry emails (with Specialists)
- Agencies working with clients to follow up on case status, rather than on behalf of clients, should become a Registered Agency.
- Registered Agencies are not Authorized Representatives and have access to case status information only (Registered Agencies cannot report changes, conduct interviews on behalf of a client or receive copies of notices mailed to clients).



Registered Agency Portal





Registered Agency

- All designated agency staff have access to case status information
- View case status for all clients who have signed release
- Check online or phone cases status
- E-mail case inquiry form for service providers
- Speak with Call Center Representative regarding case status

Authorized Representative

- Only designated individual has access to client information
- May apply on behalf of an applicant *
- May be interviewed on behalf of applicant *
- May receive notices client receives
- May report a change on behalf of client *
- Check case status online or on the phone
- E-mail case inquiry form for service providers
- Speak with Call Center
 Representative regarding case status

NOTE: Authorized Representative is liable for information provided



V-CAN Communication & Support

Helpful resources and tips for V-CAN members are available!

V-CAN Q&A document

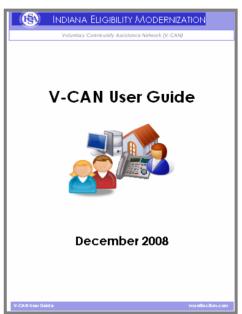
- Contains answers to question gathered during regional V-CAN training sessions:
 - ✓ Applying for Benefits
 - Managing Benefits
 - ✓ FSSA Call Center
 - ✓ Program-Related Questions (i.e., Hoosier Healthwise, Healthy Indiana Plan, Medicaid Waiver, IMPACT, M.E.D. Works, etc).
 - ✓ FSSA DFR Offices
 - ✓ IBM-led Coalition
- The V-CAN Q&A document was updated in December 2008 and may be downloaded from the FSSA website at www.in.gov/fssa, click "Eligibility Modernization" and "Communications."



V-CAN Communication & Support (cont.)

V-CAN User Guide

- Serves as a desktop reference for V-CAN members when applying for or managing benefits in the new system.
- Provides instructions and helpful tips for V-CAN members assisting applicants and clients with the new system.
- Includes quick reference cards of public assistance contacts (to be cut-out and placed next to a phone) for V-CAN member agencies.
- The V-CAN User Guide was updated in December 2008 and may be downloaded from the FSSA website at www.in.gov/fssa, click "Eligibility Modernization" and "Communications."





V-CAN Communication & Support (cont.)

Communication to V-CAN Members

- Bi-Monthly *V-CAN Connector* newsletter, updates via email and article inserts on modernization for member newsletters.

V-CAN Client Support Materials

 Complete the V-CAN Material Request Form located at <u>www.in.gov/fssa</u> to request materials for your Access Point or Referral site(s).

Become a V-CAN Member or Upgrade Your Membership

- Visit www.in.gov/fssa; click "Eligibility Modernization" and "Communications"
- Click "How do I become a member of the V-CAN?" and complete the V-CAN Registration Form

Implementation Feedback

 We want to hear from you! Email <u>vcan@us.ibm.com</u> to let us know how modernization is going for your clients.



Questions?

Find us online!

www.in.gov/fssa, click on "Eligibility Modernization/ Communications"

V-CAN Contact Information

vcan@us.ibm.com